Pediatric Minimally Invasive Surgery: Laparoscopy and Thoracoscopy in Infants and Children

abstract

This article discusses the potential benefits and challenges of minimally invasive surgery for infants and small children, and discusses why pediatric minimally invasive surgery is not yet the surgical default or standard of care. Minimally invasive methods offer advantages such as smaller incisions, decreased risk of infection, greater surgical precision, decreased cost of care, reduced length of stay, and better clinical information. But none of these benefits comes without cost, and these costs, both monetary and risk-based, rise disproportionately with the declining size of the patient. In this review, we describe recent progress in minimally invasive surgery for infants and children. The evidence for the large benefits to the patient will be presented, as well as the considerable, sometimes surprising, mechanical and physiological challenges surgeons must manage. Pediatrics 2012;130:1–11

AUTHORS: Thane Blinman, MD, a and Todd Ponsky, MD, FACS b

a Children’s Hospital of Philadelphia, Philadelphia, Pennsylvania; and b Case Western Reserve University, Cleveland, Ohio

KEY WORDS laparoscopy, thoracoscopy, surgery, neonate

ABBREVIATIONS MIS—minimally invasive surgery
NOTES—Natural orifice transluminal endoscopic surgery

www.pediatrics.org/cgi/doi/10.1542/peds.2011-2812
doi:10.1542/peds.2011-2812
Accepted for publication Apr 20, 2012

Address correspondence to Thane Blinman, MD, Children’s Hospital of Philadelphia, 34th and Civic Center, Philadelphia, PA 19104. E-mail: blinman@email.chop.edu

PEDIATRICS (ISSN Numbers: Print, 0031-4005; Online, 1098-4275).
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FINANCIAL DISCLOSURE: The authors have indicated they have no financial relationships relevant to this article to disclose.

FUNDING: No external funding.
Until recently, minimally invasive surgery (MIS) in children occupied only the fringes of pediatric surgical interventions. Trailblazers like Rothenberg, Georgeson, Holcomb, and others adapted MIS methods for infants and small children in the late 1990s and early 2000s, reporting small series of novel operations with good results (eg, refs 2–4). Others had reported adaptation of MIS methods to children earlier than these surgeons, but what distinguished the efforts of successful trailblazers was not their novelty, but their pedagogy. Several declared that something could be done; few could demonstrate in detail and teach others how to do these operations well (Fig 1).

Although children worldwide routinely benefit from expert application of MIS, most pediatric procedures do not use advanced minimally invasive methods. Although most offer laparoscopic appendectomy, in a recent large survey of MIS methods for infants and small children in the late 1990s and early 2000s, reporting small series of novel operations with good results (eg, refs 2–4). Others had reported adaptation of MIS methods to children earlier than these surgeons, but what distinguished the efforts of successful trailblazers was not their novelty, but their pedagogy. Several declared that something could be done; few could demonstrate in detail and teach others how to do these operations well (Fig 1).

Although children worldwide routinely benefit from expert application of MIS, most pediatric procedures do not use advanced minimally invasive methods. Although most offer laparoscopic appendectomy, in a recent large survey of MIS practices worldwide, surgeons reported that just about one-third perform laparoscopic pyloromyotomy for pyloric stenosis, and only 11% of respondents recommend the approach. For more complex procedures, the numbers are even lower: Fewer than one-fifth offer laparoscopic Ladd’s for malrotation, and fewer than one-tenth have attempted laparoscopic repair of choledochal cyst. Despite the growth in application of MIS to pediatric surgical disease in the past decade, most pediatric surgeons in practice today rely largely on standard open technique for procedures less common than fundoplasty, and even here many or even most pediatric surgeons report that they do not recommend MIS. Minimally invasive methods may have left the fringes of pediatric surgical practice, but they do not yet stand in the center.

Why not? In this review, we describe recent progress in applying MIS to infants and children. Most reviews of minimally invasive methods focus only on the advantages offered by these new techniques. Benefits can be substantial: wound, technique, speed, cost, length of stay, information. But none of these benefits comes without costs or risks, difficulties that appear to escalate disproportionately with the declining size of the patient. The evidence for benefits to the patient are presented, as well as the considerable, sometimes surprising, mechanical and physiologic challenges surgeons must manage for safe, successful procedures.

**WHAT IS MIS?**

MIS is the common term for a collection of surgical techniques that aim to circumvent the morbidity and limits of “conventional” open surgery. Historically, it has gone by other names: keyhole surgery, band-aid surgery, scarfless surgery. Some of its champions prefer Minimal Access Surgery. MIS was really an informal name, maybe even a marketing term like keyhole surgery, not a technical description, but it is the name that has stuck, and will be the term we use here.

In general pediatric surgery, MIS refers to operations in the chest, (“thoracoscopy”), and in the abdomen, (“laparoscopy”). (Urological procedures in children are also done laparoscopically, but will not be considered here; see Passerotti and Peters and Sweeney et al.) The elements of MIS include the telescope, trocars, long instruments, carbon dioxide insufflation to create a working space, and modified surgical technique. In pediatric MIS, all of these elements are modified still further, and although the names are the same, the geometries and methods have important differences. These differences are often, but not always, quantitative modifications of historical inventions. The first use of laparoscopy in general surgery was not until 1985, when Eric Muhe described a laparoscopic cholecystectomy. Driven both by patient demand and by the invention of charge-coupled-device video technology, laparoscopic cholecystectomy replaced the open approach as the standard of care in <10 years. Then followed an explosion of laparoscopic and thoracoscopic procedures in general surgery. While MIS was gaining popularity in the adult population, pediatric surgeons resisted adopting these techniques in children. Although some resistance was epistemological, much was technological: the early years of the laparoscopic revolution offered only large

**FIGURE 1**

Number of publications in PubMed containing the title word “laparoscopic” and the keyword “pediatric” by year of publication. Broad application of minimally invasive techniques in children is a recent development, and still in progress.
(10-mm diameter) telescopes and instruments, clunky endomechanical devices (eg, trocars and staplers), and relatively unsophisticated CO2 insufflators. These insufflators delivered large amounts of CO2 into the abdomen with crude pressure control, creating dangerously high intra-abdominal pressures in small children. Eventually, instrument manufacturers began to offer 5-mm and 3-mm devices and insufflators safe enough for use in small patients. The modern MIS “suite” adds high-definition imaging and other technology, offering the surgeon improved ergonomics and finer control over image, energy, and pressure (Fig 2).

In the mid 1990s, pediatric surgeons began to publish their laparoscopic experience, showing laparoscopy to be a viable alternative for some patients. Echoing the adult experience, MIS in children began with laparoscopic cholecystectomies and laparoscopic appendectomies. Holcomb et al described the first laparoscopic cholecystectomy in a child in 1991, taking nearly 2 hours for each procedure, and even trying a surgical laser in some. The laser has not become a central pediatric MIS tool, but the advantages of the laparoscopic approach were plain. Appendectomy, splenectomy, and Nissen fundoplication soon entered into the pediatric surgeon’s repertoire. New instruments were more refined (eg, finer tips, stiffer shafts, shorter reaches, less heat spread, better insulation, finer feedback control on energy tools and insufflators, better optics) complementing improved manual skills. Surgeons also invented workarounds for circumstances where technology (eg, endoscopic staplers) had not caught up. This combination of very fine devices, precise movement, and clever workarounds allowed surgeons to attempt minimally invasive procedures on smaller children. When the techniques were applied to infants <28 days old and weighing <5 kg (sometimes much less: procedures in patients <1500 g are feasible), they created the nascent subfield of Neonatal MIS (Table 1). Now, laparoscopic or thoracoscopic approaches to a large variety of pediatric and neonatal surgical disease have been described (Table 2).

**Advantages of MIS**

**Incision Advantages**

Incisional morbidities (pain, scar, infection risk, dehiscence, and herniation) depend directly on a wound’s closing tension. Recently, it has been demonstrated that wound tension is proportional not to the length of the incision, but to the square of incisional length. Consequently, the sum of total tension across all of the small MIS incisions will be a small fraction of the tension.

![FIGURE 2](image)

The modern minimally invasive suite is distinguished by advanced technology, most of it dedicated to improved imaging; however, new techniques accompany the technology. In this case, the patient is positioned at the foot of the bed, not the middle, and the surgeon stands below the patient’s feet, not in the traditional place at opposite sides of the patient.

**TABLE 1 Milestones in the History of Pediatric MIS**

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>1901</td>
<td>Kelling proposes pneumoperitoneum to observe abdominal organs using a cystoscope “celioscopy.”</td>
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<tr>
<td>1911</td>
<td>Jacobeus performs diagnostic laparoscopy and thoracoscopy. Berheim uses a proctoscope through the abdominal wall for diagnosis, calling it “organscopy.”</td>
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<tr>
<td>1919</td>
<td>Fervers tries oxygen, CO2, and room air (his preferred).</td>
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<tr>
<td>1929</td>
<td>Kalk introduces a form of spring-loaded needle and trocar setup for insufflation, 30° scope, uses filtered air from a squeeze bulb.</td>
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<tr>
<td>1937</td>
<td>Ruddock (an internist!) reports 500 cases of “peritoneoscopy” with mortality of 0.2%.</td>
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<tr>
<td>1938</td>
<td>Veress invents his needle.</td>
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<tr>
<td>1940s</td>
<td>Fiber optics invented.</td>
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<tr>
<td>1960s</td>
<td>Gynecologists begin using laparoscopy.</td>
</tr>
<tr>
<td>1986</td>
<td>Kurt Semm performs first laparoscopic appendectomy.</td>
</tr>
<tr>
<td>1990s</td>
<td>Fiber optics invented.</td>
</tr>
<tr>
<td>1970</td>
<td>First MIS textbook in America: Laparoscopy, Cystoscopy, and Gynecography by Melvin Cohen (ob/gyn) later called “The Father of Laparoscopy.”</td>
</tr>
<tr>
<td>1985</td>
<td>Eric Muhe (Germany) performs first primitive laparoscopic cholecystectomy. First “modern” (4-trocar version) is performed in 1987 by Mouret (France).</td>
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<tr>
<td>1986</td>
<td>Charge-couple device TV marketed by the Circon Corporation.</td>
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<tr>
<td>1988</td>
<td>First laparoscopic cholecystectomy in the United States.</td>
</tr>
<tr>
<td>1989</td>
<td>Waldschmidt organizes a meeting in Berlin about lasers in children. This first meeting concerning pediatric MIS set the stage for creation of the International Pediatric Endosurgery Group (IPEG).</td>
</tr>
<tr>
<td>1991</td>
<td>Alain reports first laparoscopic pyloromyotomy.</td>
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<tr>
<td>1991</td>
<td>Holcomb reports first laparoscopic cholecystectomy in a child.</td>
</tr>
<tr>
<td>1993</td>
<td>Rothenberg reports first thoracoscopic lung lobectomy in a child.</td>
</tr>
<tr>
<td>1995</td>
<td>Lobe arranges for the proceedings of IPEG to be published as for a supplement to the Journal of Laparoscopic and Advanced Surgical Techniques. This supplement would go on to become the society’s own journal Pediatric Endosurgery and Innovative Techniques under the guidance of Lobe as the Editor in Chief.</td>
</tr>
<tr>
<td>1999</td>
<td>Lobe and Rothenberg perform the first thoracoscopic pure esophageal atresia repair in Berlin, Germany.</td>
</tr>
<tr>
<td>2000</td>
<td>Georgeson describes laparoscopic-assisted anorectal pull-through.</td>
</tr>
<tr>
<td>2001</td>
<td>Bax reports first laparoscopic duodenal atresia repair.</td>
</tr>
<tr>
<td>2002</td>
<td>Rothenberg reports first thoracoscopic TEF repair.</td>
</tr>
<tr>
<td>2009</td>
<td>T. Ponsky reports single-port laparoscopy in children.</td>
</tr>
</tbody>
</table>
TABLE 2 Partial List of Pediatric Conditions and Operations for Which Minimally Invasive Methods Are Used

<table>
<thead>
<tr>
<th>Condition</th>
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<tbody>
<tr>
<td>Appendectomy</td>
</tr>
<tr>
<td>Bronchogenic cyst</td>
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<tr>
<td>Choledochal cyst</td>
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<tr>
<td>Cholecystectomy</td>
</tr>
<tr>
<td>Colectomy/j pouch</td>
</tr>
<tr>
<td>Colonic stricture</td>
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<tr>
<td>Congenital adenomatoïd malformation</td>
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<tr>
<td>Congenital diaphragmatic hernia repair</td>
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<tr>
<td>Diaphragmatic placation</td>
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<tr>
<td>Duodenal atresia</td>
</tr>
<tr>
<td>Empyema</td>
</tr>
<tr>
<td>Esophageal duplication cyst resection</td>
</tr>
<tr>
<td>Gastric duplication cyst resection</td>
</tr>
<tr>
<td>Gastroscopy</td>
</tr>
<tr>
<td>Heller myotomy (achalasia)</td>
</tr>
<tr>
<td>Imperforate anus repair</td>
</tr>
<tr>
<td>Inguinal hernia repair</td>
</tr>
<tr>
<td>Intussusception resection</td>
</tr>
<tr>
<td>Kasai</td>
</tr>
<tr>
<td>Ladd's</td>
</tr>
<tr>
<td>Lung biopsy</td>
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<tr>
<td>Meckel's</td>
</tr>
<tr>
<td>Mesenteric Cyst</td>
</tr>
<tr>
<td>Nephrectomy</td>
</tr>
<tr>
<td>Nissen, Thal, Toupet, Dor fundoplasty</td>
</tr>
<tr>
<td>Oncology: diagnosis and resection</td>
</tr>
<tr>
<td>Ovarian pathology</td>
</tr>
<tr>
<td>Pancreatectomy</td>
</tr>
<tr>
<td>Perforated ulcer repair</td>
</tr>
<tr>
<td>Pull-through for Hirschsprung disease</td>
</tr>
<tr>
<td>Pyloromyotomy</td>
</tr>
<tr>
<td>Sequestration</td>
</tr>
<tr>
<td>Splenectomy</td>
</tr>
<tr>
<td>Spontaneous pneumothorax</td>
</tr>
<tr>
<td>Thymectomy</td>
</tr>
<tr>
<td>Tracheo-esophageal fistula</td>
</tr>
<tr>
<td>Trauma exploration</td>
</tr>
</tbody>
</table>

Across a similar open incision. As an illustration, consider an operation performed with five 5-mm incisions, and an operation in a similarly sized child performed by using a single 25-mm incision. Because closing tension is proportional to some constant \( C \) (incorporating lumped tissue mechanical properties) times the sum of the squares of the tensions, the total closing tension for the laparoscopic case will be

\[
5 \times (5^2) \approx 125 \times C.
\]

whereas the incision for the open case will be

\[
C \times 25^2 \approx 625 \times C.
\]

In other words, the patient with the open incision experiences relative tension fivefold greater. It is this relationship that explains the fallacy committed by those who claim that open incisions are “just the same as all those little incisions added together” when criticizing MIS. Incisions do not sum this way.29

This relationship may explain well-established wound advantages. For example, it has been shown that postoperative pain (and length of stay) is markedly reduced with MIS approaches.30–32 Moreover, it has been recently shown that MIS produces a relative risk of wound infection of just 0.27,33 showing that MIS protects from surgical site infections similar to perioperative antibiotics.34 Similarly, wound dehiscence and hernia are also much less for MIS.35 All of these body wall advantages likely stem from reduction in total closing tension. Meanwhile, this relationship governs the limits and advantages of single-port and needlescopic techniques (see later in this article).

Chest Wall Deformity

These incisional advantages are not confined to the abdomen. Standard posterolateral thoracotomy is an especially painful incision, often requiring long hospital stays, epidural infusions, and relatively large doses of narcotics. Later, the patient is at risk for chest wall deformity and scoliosis,36–39 via at least 2 mechanisms. First, division of latissimus dorsi and serratus muscles (sometimes with underlying rib resection) may create shoulder girdle instability. Second, tight reapproximation of adjacent ribs creates a tensile component on the lateral chest wall. As the child grows, scoliosis and other distortions of the thoracic cage can manifest, sometimes within months (Fig 3). In contrast, because there are only small incisions between ribs, thoracoscopy cannot create these mechanical distortions.40

Intra-abdominal Advantages

The advantages offered by MIS are not confined to the body wall. Another major advantage is a reduced propensity to create postoperative adhesions. In particular, MIS produces a tiny fraction of the adhesions as the open approach.41 The mechanism of this advantage is not proved; but decreased tissue handling, in situ dissection rather than bowel delivery into the wound; and reduced exposure to talc, rubber, or polysoprene from surgical gloves are posited contributors.

Meanwhile, the surgeon enjoys advantages in visualization and precision. A laparoscopic approach allows better visualization of obscure structures and areas, such as the lower esophageal sphincter complex and the small vagus nerves running along the esophageal muscle. Modern high-definition digital cameras and monitors dramatically magnify these small details, and angled telescopes allow views around corners simply unavailable in open cases. When this visualization is combined with the meticulous precision possible to the
well-practiced MIS surgeon who knows how to “move small,” operations may be completed with similar or superior mechanical results as open cases. For example, authors have reported reductions in both case time and complications for pyloromyotomy, fundoplasty, tracheo-esophageal hernia repair, duodenal-ataresia repair; and other cases performed in infants (eg, refs 4, 42, 43).

Cost
That these advantages represent real improvement in pediatric surgical technique is demonstrated by the cost advantage of MIS. For example, a large review comparing open and laparoscopic fundoplication demonstrated that the MIS approach was far less expensive ($22 000 for open) Not counted in this financial reckoning was reduction in risk-based costs: the MIS approach showed a 51% reduction in the risk of any surgical complication.44

However, these cost savings are not all realized up front. At first, the need for specialized equipment and extra training of nurses and technicians creates large up-front costs for hospitals introducing MIS.30 Once established, however, hospital costs on a per-case basis are generally lower. Still, not all hospitals see this benefit; much appears to depend on the details of specific cases, the skills of the surgeons, and what exactly is counted.45–50 More difficult to count are the costs to the patient: What is the added cost of 3 extra days in the hospital on opiates after open surgery? What is the value of not having to see that large scar every day? Health care financing today destroys pricing information, obscuring objective measures of these and other values.51 Meanwhile, an ironic demonstration of the cost advantage of MIS comes from insurers who, despite the greater technical difficulty of MIS, often offer decreased reimbursement if the operation was performed by using MIS.

Precision
Evidence regarding the effectiveness of MIS compared with open surgery has predictably lagged behind the introduction of new methods.15 Nevertheless evidence is accumulating regarding the technical integrity of MIS procedures. For many operations, the mechanical result of the procedure is similar or superior to open operations (thymectomy,52 duodenal atresia,53 appendectomy,54 fundoplasty,44,55,56 esophageal atresia5). In some cases, however, it is clear that surgeons have more to learn (eg, diaphragmatic hernia57). See later in this article.

Speed
Closely related to cost and precision is speed. Not only does longer operating times cost more in terms of operating room resources, but longer cases appear to increase the risk of complications.58 The picture for MIS and operating time is mixed. Early in any given surgeon’s experience, operating times for laparoscopic cases can exceed the expected time for open procedures. The learning curve is well documented43,59–62; however, as surgeons become more facile, operating times can drop dramatically. For example, laparoscopic pyloromyotomy takes less time than the standard procedure, sometimes far less, but with no “price” of increased complications.63 Adept surgeons can perform fundoplasty in < 1 hour, even in infants weighing ~ 3 kg. In skilled hands, thymectomy, tracheo-esophageal fistula, duodenal atresia, colonic pull-through for hirschsprung disease, and other complex procedures can be done faster by using minimally invasive methods. For these and other operations, speed follows from precision, not the reverse.

Information Gain
MIS offers surgeons new options for resolving clinical uncertainty because the cost to the patient is diminished, the power of exploration is greater than radiographic studies or other tests, or both.64 For example, in malrotation, an upper gastrointestinal tract study may be nondiagnostic, but the stakes of missing malrotation are large, as volvulus, although rare, may be catastrophic. Laparoscopic exploration reliably diagnoses malrotation, and can provide information that contrast studies cannot. Meanwhile, the laparoscopic Ladd procedure is at least as effective in preventing volvulus as the open Ladd operation.51

The laparoscopic approach to malrotation illustrates how the surgeon can exploit information without delay by effecting definitive repair at the same time that the information is gained. In inguinal hernia, game theory (unpublished results) suggests that routine open exploration of an asymptomatic contralateral hernia holds a poor expected value because the low general probability of finding a second hernia and preventing a second operation does not offset the high cost to the patient of blind exploration. However, laparoscopic exploration quickly confirms or excludes contralateral hernia with high sensitivity and specificity, while also leaving the spermatic cord untouched, whereas laparoscopic inguinal hernia repair appears to provide similar or superior results with new techniques.65–67 Similarly, in appendicitis, often the diagnosis is incorrect, even in the age of near-ubiquitous computed tomography scanning.68 The laparoscopic approach affords the surgeon the chance to both identify and remedy the real problem (eg, ovarian cyst or a Meckel diverticulitis) at relatively low cost to the patient. Surgeons performing appendectomy through a very small open incision can miss other surgical disease. Similar information gain at low patient cost can be found in pediatric trauma,69 cancer,70–72

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and neonatal jaundice, but in these cases, repair or resection may require an open approach.

**CHALLENGES TO MIS IN SMALL PATIENTS**

**Technological Limits**

The challenges to MIS in small patients can be as great as the advantages. First, of course, not every pediatric surgical case should be forced into an MIS approach. For example, although laparoscopy and thoracoscopy can resolve uncertainties in trauma, an MIS approach is not right for, say, a patient with high-velocity penetrating trauma and hemodynamic instability. Not only does the surgeon have diminished degrees of freedom of motion, but palpation is restricted. These limits seem more constraining in small patients, where even small instruments seem large compared with the patient (Fig 4). Meanwhile, manufacturers have been slow to produce products especially adapted to infants and children. For example, no 3-mm, 20-cm ultrasonic shears are available, leaving surgeons the choice of using a blunt instrument longer than the patient, or altering technique to incorporate different technology.

**Skill and Precision**

Clumsy minimally invasive technique is not “minimally invasive.” For example, a patient has not benefited from MIS when left under general anesthesia for 10 hours while the surgeon struggles with a new approach to a case that normally takes 90 minutes. Meanwhile, ergonomic problems create discomfort and fatigue that degrade fine motor movement, leading to imprecision and “accidental” moves. Minimally invasive methods require a different set of surgical skills, and the difficulties that minimally invasive methods present are magnified in small patients. One center’s experience with laparoscopic repair of duodenal atresia illustrates the point: van der Zee reports that in the early part of the 2000s, their center abandoned laparoscopic duodenal atresia repair in infants after unacceptably high rates of leaks and other complications. Later, they were able to report entirely different results, but only after “considerable adjustments in technique and extensive improvement in experience.” Similar concerns have been raised for Kasai procedures and congenital diaphragmatic hernia repairs.

**Scaling**

Isometric scaling determines the mechanical constraints that vary geometrically with size, such as the familiar increase in body surface area to volume ratio with decreasing body size. A pediatric patient one-half as tall as an adult presents the surgeon with only one-eighth the working volume in the chest or abdomen. This tiny volume demands much finer movements, and limits tolerance for slips. For example, friction in the trocars can bind the instruments slightly, producing a lurch when the static coefficient of friction is translated to the dynamic coefficient. If the working volume is small, this kind of lurch can seriously damage liver, spleen, or other organs (where slips are made worse by the relatively weaker tissue strength of these organs in infants).

Similarly, very small working volumes raise the risk of inadvertent damage from surgical energy tools. The equation

\[
T = T_0 + \left( \frac{J}{\sigma \rho C} \right) t, \text{ where}
\]

\[T = \text{final temperature} \]
\[T_0 = \text{starting temperature} \]
\[J = \text{current density (A/m}^2\) \]
\[\sigma = \text{electrical conductivity (Siemens/m)} \]
\[\rho = \text{tissue density (kg/m}^3\) \]
\[C = \text{specific heat of tissue (joules/kg/C)} \]
\[t = \text{time duration of application of energy} \]

govern the way that electrical energy from electrosurgical instruments translates into cautery or cutting of tissue. The equation reveals how energy can easily, and unintentionally, spread to adjacent structures in small volumes. For example, surgeons who take large “bites” of tissue with monopolar dissection tools will be forced to use longer activation times (t) to overcome the tissue density (\(\rho\)) and conductivity (\(\sigma\)). But this long activation time will also increase tissue temperature (\(T\)) in adjacent tissue, creating unintended damage (irreversible tissue damage may appear just above 50°C). Ultrasonic energy devices share this risk, but the damage may be harder to see, compounding the risk. Experienced pediatric MIS experts specifically modify their technique to avoid these pitfalls, but the unexpected challenges are not limited to these simple geometric constraints.

Physiology also varies nonlinearly by body mass, and these types of nonlinear physiologic differences are magnified...
in MIS in small patients. Chief among these differences is the scaling of metabolic energy with body mass, a relationship that determines several physiologic risks of MIS. For example, this allometric scaling determines vulnerability to hypothermia and hypercarbia.

**Hypothermia**

It may seem that MIS protects patients from hypothermia because there is no large incision to allow heat to escape; however, small patients can and do become cold during laparoscopy. Trocars and other instruments leak CO₂, and some leaks may be relatively large. To compensate, the surgeon must increase the CO₂ flow to maintain adequate pneumoperitoneum for visualization. The CO₂ is relatively cool, but more importantly, it is dry. A straightforward thermodynamic calculation shows that this high-flowing gas cools patients, not from the heat energy carried away by the gas, but from evaporative losses.

For example, in a 4-kg infant, dry gas flowing at 6 to 8 L/min can create evaporative cooling that consumes a large fraction of the infant's metabolic rate. This evaporative cooling occurs despite large per-kilogram metabolic power exhibited by human infants. That same 4-kg infant has a metabolic rate of ~115 kcal/kg/d, or about 5.6 W/kg. In contrast, a 70-kg adult has a metabolic power ~35 kcal/kg/d (1.7 W/kg). On a unit-mass scale, infants burn far more fuel than adults; however, the total metabolic power of the infant is just over 22 W, compared with 119 W for the adult. In the infant, the evaporative loss is just 14 mL of water in an hour (the amount lost if CO₂ becomes 50% saturated while blowing continuously for 5 to 8 L/min). This produces 9 W of heat loss, or nearly 40% of the infant's metabolic power (however, this is <8% of the adult's metabolic power). Because the child under anesthesia has no mechanism for raising metabolic rate to match this loss, cooling must follow.

Fortunately, just as physics reveals the cause, it also provides a solution: humidify the gas, and evaporative losses drop to near nothing. Meanwhile, warming the CO₂ theoretically should have no effect (or make the problem worse), and experimentally does not work. Alternatively, evaporation is attenuated by reducing the amount of gas that leaks from instruments. For this and other reasons, experienced pediatric MIS surgeons often fuss over the design and maintenance of pediatric MIS equipment.

**Hypercarbia**

Hypercarbia produces acidosis, decreased cerebral perfusion, and other hazards. In MIS, CO₂ peritoneum and pneumothorax decrease CO₂ elimination 2 ways: by increasing the CO₂ load by absorption, and by reducing minute ventilation by restricting tidal volume. Both of these effects appear to be magnified in small patients; ~10% to 20% of exhaled CO₂ in children during laparoscopy is absorbed by the peritoneum. The anesthesiologist must compensate for this, but is limited by the added pressure in the abdomen. An anesthesiologist who fears “barotrauma” and lets the tidal volume slip during laparoscopy will see the infant's CO₂ rise. Because tidal volume scales isometrically (about 7 to 8 mL/kg/breath), whereas CO₂ production scales allometrically, respiratory rate (and thus minute ventilation) must be disproportionately higher in infants.

Like metabolic power, respiratory rate varies as an inverse power-law (Fig 5). Infants require not only higher baseline respiratory rates, but disproportionately larger increases in respiratory rate than adults to compensate for insufflation.
“triangulation” of the instruments is lost. Newer, articulated instruments may overcome some limitations, but still require the surgeon to work “backward,” and with reduced degrees of freedom. These constraints increase operating time, and restrict the complexity of case type that can be attempted to simple appendectomy, uncomplicated cholecystectomy, and a few others.44 Furthermore, the umbilical incision must be relatively large to fit all of the instruments through the same opening. Although data are scant, theoretically this larger incision may lead to increased postoperative pain and increased wound hernia rates (see section Incision Advantages, earlier in this article). Single-port surgery in its current form is usually more difficult than the traditional laparoscopic approach,98–101 with unpublished reports of increased intraoperative complications and extended operating time. Because the only demonstrated benefit of single-port surgery is cosmetic,102 more work and, probably, new technology will be needed to fulfill the method’s potential (see the section Robotic Surgery, later in this article).

“Needlescopic” or “Minilaparoscopy”

Dissatisfaction with single-port methods has led others to explore methods in which working ports use trocars with very small outer diameters, or even in which the 2- or 3-mm instruments are inserted directly through the abdominal wall. These incisions are so small that they can be sealed with dermal glue and no sutures. Free from many constraints of single-port methods, minilaparoscopy produces a similar cosmetically pleasing outcome but is easier for the surgeon. Total wound tensions (and associated complications) are minimized. Minilaparoscopy uses instruments and methods developed by pediatric surgeons; advanced MIS technique has begun to flow back from the pediatric to the adult surgical world.103–108

Robotic Surgery

Robotic surgery uses the same basic techniques of laparoscopic surgery; however, instead of moving the instruments directly, the surgeon guides robotic arms designed to accurately mirror the motion and dexterity of human hands. They do not operate independently. In this way, current surgical “robots” are not really robots at all, but advanced telemanipulators. Nevertheless, the term “surgical robot” has stuck.

The surgeon controls the robot from a remote console consisting of a 3-dimensional viewer and fine finger controls. The surgical robot is a tool for enhancing precision: very advanced manipulations (such as extensive suturing) are often more feasible with the robot than with standard laparoscopy. However, robotic surgery has not gained as much interest as some anticipated. The robot has a large dollar cost, necessitates use of larger trocars, and requires extra training for the staff.11 In pediatric surgery, as with the early experiences in laparoscopy, it has been easier to show feasibility than advantage. Albassam et al109 compared standard laparoscopy in children with robotic surgery and showed no significant differences in postoperative complication rates, postoperative analgesic requirements, or lengths of hospital stay. They concluded that robotic surgery is feasible and safe, but, given the significant cost, should be limited to specific cases. Still, any technology that improves precision and mechanical advantage improves surgical technique. With more advanced technology and reduced costs, robotic surgery may find a more prominent role in pediatric surgery. In particular, combining new robotic equipment with single-incision approaches may overcome the limitations of single-incision methods by taking full advantage of the reach and precision of telemanipulators.110–113

Natural Orifice Transluminal Endoscopic Surgery

Although single-port surgery promises 1 scar, there is interest in performing surgery with no abdominal scar: Natural orifice transluminal endoscopic surgery (NOTES), allows surgeons to perform surgery without any incisions in the abdominal wall. With multi-channel endoscopes, the peritoneal cavity is accessed through either the stomach or vagina.114 Then the operation can be performed by passing specially designed instruments through the working channels of the endoscope. This technique has been described for appendectomies and cholecystectomies. The greatest challenge to NOTES is closure of the hole created in either the stomach or vagina. Although NOTES has not been widely used by pediatric surgeons, a recent report by Velhote and Velhote115 describes a NOTES technique with transanal endorectal pull-through surgery for a patient with Hirschsprung disease, allowing mobilization of the sigmoid colon without abdominal incisions. Others are investigating hybrid techniques combining NOTES with minilaparoscopy, using NOTES for treating esophageal atresia,116 and other uses. Despite these explorations, NOTES has barely touched pediatric surgery and its contributions are not yet clear.

CONCLUSIONS

The technical and technological aspects of pediatric MIS show that MIS is more than technique and technology; it is a choice. The hospital must choose to install the right equipment, bear higher instrument attrition costs, specially train the staff, and tolerate new learning curves. The surgeon must choose to add unfamiliar and uncomfortable methods to his repertoire, often after
his formal training has ended. He must also choose the patients for whom MIS can really reduce risks; there is a demonstrable gap between “can” and “should.” Still, promised benefits are driving pediatric surgeon adoption as well as parental demand, and spurring innovations to overcome the challenges. Properly applied, MIS may offer better information, similar (or superior) mechanical results, more surgical options, shorter hospital stays, and lower costs, both in terms of dollar amount and risks to the pediatric patient.

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Thane Blinman and Todd Ponsky

*Pediatrics*; originally published online August 6, 2012;

DOI: 10.1542/peds.2011-2812

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